Daily Technical Trend

Monday, 13 July 2026

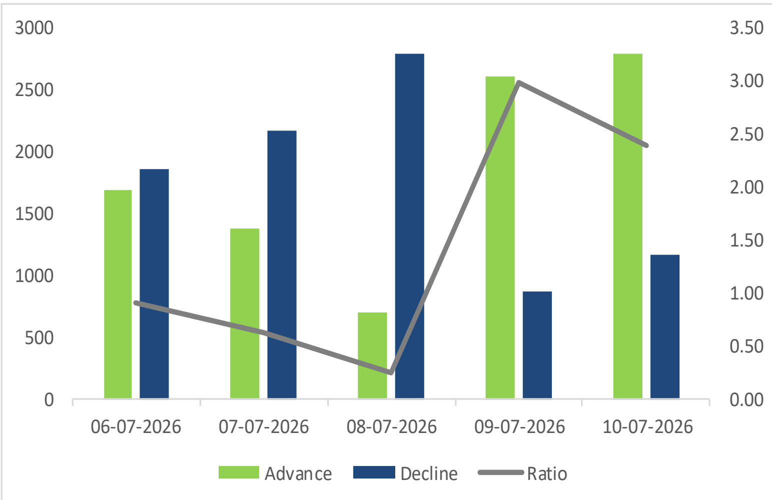
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	19416.5	1.55%	18857.10	18365.20	17941.86	17705.21
Nifty MidCap 50	18059.5	1.20%	17681.62	17410.25	17147.96	16855.84
Nifty Auto	26860.75	0.69%	26732.84	26502.63	26463.58	26232.59
Bank Nifty	58045.9	1.39%	57305.50	56491.11	56453.09	56386.21
NIfty Energy	39242.05	1.04%	39546.04	39445.34	38617.90	37525.56
Nifty Financial Services	26831.05	1.32%	26479.31	26175.09	26228.80	26284.77
Nifty FMCG	49310.6	-0.08%	49477.83	49558.44	50107.16	51440.82
Nifty IT	28010.35	1.96%	27641.66	28453.82	29950.28	32143.78
Nifty Pharma	25674.1	0.07%	25154.55	24514.70	23866.88	23205.57
Nifty PSU Bank	8451.6	3.03%	8415.78	8441.53	8469.57	8274.63
NIDEFENCE	9485.45	1.89%	9408.02	9169.33	8834.64	8430.24

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
ZENSARTECH	470.31	508.20	3.79
NEWGEN	299.49	515.00	4.75
MUTHOOTMF	196.82	238.01	4.74
STALLION	163.35	205.00	4.03
IONEXCHANG	128.98	472.10	4.52
GOLDIAM	99.82	378.45	3.82
MOBIKWIK	91.25	220.68	3.91
MWL	75.49	38.30	4.83
EMUDHRA	62.44	455.05	4.77
SHOPERSTOP	43.46	363.70	4.85

NSE Advance – Decline Ratio



Technical View – NIFTY (24,206.90)

Observations

- For the last trading day of the week, NIFTY entered the market at 24,124.70, later marking an intraday high at 24,228.45 as the index ended the day in green above the previous day's high at 24,206.90, rising 1.02% up. All the sectoral indices ended the day in green except the FMCG sector while the Nifty Realty sector emerged as the best sectoral performer. Shares of JIOFIN led the gainers pack over Q1 FY27 results schedule. The Indian equity market ended the day higher led by a broad-based rally across sectors amid positive global cues, keeping the market sentiment upbeat. However, in Monday's session, developments in the US–Iran conflict and fresh strikes exchanged is bound to affect the market negatively.

- On the daily timeframe, NIFTY50 formed a bullish candlestick with a minor upper shadow, while the price moved upwards and now trades above the 20,50,100-day EMA but beneath the 200-day EMA. The MACD histogram expanded from 1.07 to 3.52 as the MACD line barely moves above the Signal and Zero line. The RSI line improved to 55.80 yet it continues to trade under the reference line. In conclusion, the overall broader trend remain positive as the possibility for a recovery by the bulls increases but the near-term outlook still remains uncertain.

- Technically, looking at the key levels, resistance is placed at 24239/24252/24293 area while a sustained move above it could lead the price for an upside to further test the 24335 level. On the downside, 24131/24118/24077 are expected to act as support levels with 24036 providing a deeper support for the NIFTY index.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
24010.15	23934.6	24135.33	24409.24

Technical View – BANK NIFTY (58,045.90)

Observations.

- To begin the trading hours of Friday, BANKNIFTY started trading at 57,592.50, as the index reached to record a high and low of 58,251.95 and 57,576.70 respectively before outperforming the frontline index and closing 1.39% up at 58,045.90, above the previous day's high. PSU banking sector jumped 3.03%, massively contributing to the earnings, pulling the overall banking index up with it while the Private banking index rose 1.16%, further leading the BANKNIFTY to end the day higher amid positive broader market sentiment.

- BANKNIFTY, portrayed a long-bodied bullish candle having an upper shadow while managing to stay superior to all the key 20,50,100 and 200-day EMAs after a gap-up opening. The MACD histogram remained negative but severely contracted to -123.79 as the MACD line trades below the Signal and Zero line. RSI jumped up to 58.38 as the line is on the verge of crossing the reference line. Overall, the price action and the momentum indicators remain in support of the bulls as the broader positive undertone remains intact during the ongoing consolidating phase.

- Collectively, on the resistance side, the key level to monitor is 58296; a breakout beyond these could open the path towards 58375/58633/58891 resistance zone for the BANKNIFTY index. If we look at the lower side, support is located 57621/57541/57283 zone with a stronger support level around 57025.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
57305.5	56491.11	56453.09	56386.21

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Future	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	24206.90	24,249.90	43.00	-1.28	1.14	1.14
Previous	23962.80	24,007.60	44.80	-4.27	1.10	0.95
Change (%)	1.02%	1.01%	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
PAYTM	1348.4	6.29	8.20
OFSS	11709	4.64	7.45
UNIONBANK	165.13	4.51	1.35
ICICIPRULI	512.7	4.03	6.80
DLF	680.7	3.67	1.00

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
KAYNES	3314.7	-3.98	-3.74
SWIGGY	273.63	-2.73	-6.86
MARICO	853.45	-0.90	-2.97
BHARTIARTL	1902.2	-0.87	-1.26
ETERNAL	290.4	-0.84	-2.60

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
AUROPHARMA	1571	-1.31	2.13
DIXON	13365	-1.01	5.26
BOSCHLTD	41895	-0.70	1.44
LUPIN	2479.9	-0.60	0.64
VBL	479.2	-0.59	2.08

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
PERSISTENT	5065	4.91	-5.52
LTM	4056.6	4.89	-9.18
SOLARINDS	18284	4.88	-3.66
RBLBANK	380.1	4.38	-6.63
BANKINDIA	145.2	4.27	-2.91

FIIs Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Futures	11%	89%
Stock Futures	55%	45%
Index Options		
CALL	41%	59%
PUT	65%	35%
Stock Options		
CALL	38%	62%
PUT	62%	38%
Total	53%	47%

Highest OI – CE

Strike Price	Highest OI
25000	6373835
24000	4717375
24500	4516005
26000	3260595
24200	2533765
25500	1938885
24300	1925560
24100	1597895
24800	1477645
24400	1331850

Highest OI – PE

Strike Price	Highest OI
24000	5995340
23500	3938805
23000	3889015
24200	2634060
26000	2489565
24500	2348190
25000	2136420
24100	1989845
22000	1732575
23700	1636115

F&O Ban for Today: KAYNES.

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	3157.80	3229.93	3188.43	3146.93	3105.43	3063.93
2	ADANIPORTS	1830.00	1880.47	1854.07	1827.67	1801.27	1774.87
3	APOLLOHOSP	8850.00	8949.67	8893.17	8836.67	8780.17	8723.67
4	ASIANPAINT	2676.50	2747.83	2720.18	2692.53	2664.88	2637.23
5	AXISBANK	1323.00	1340.53	1329.18	1317.83	1306.48	1295.13
6	BAJAJ-AUTO	10155.00	10372.33	10280.83	10189.33	10097.83	10006.33
7	BAJFINANCE	1023.00	1036.73	1026.88	1017.03	1007.18	997.33
8	BAJAJFINSV	1917.00	1937.40	1923.85	1910.30	1896.75	1883.20
9	BEL	414.50	419.97	416.34	412.72	409.09	405.47
10	BHARTIARTL	1919.00	1942.33	1930.33	1918.33	1906.33	1894.33
11	CIPLA	1442.00	1463.33	1453.58	1443.83	1434.08	1424.33
12	COALINDIA	430.35	435.75	432.83	429.90	426.98	424.05
13	DRREDDY	1246.50	1269.90	1255.00	1240.10	1225.20	1210.30
14	EICHERMOT	7370.50	7506.83	7446.83	7386.83	7326.83	7266.83
15	ETERNAL	289.90	298.80	294.78	290.75	286.73	282.70
16	GRASIM	3216.00	3265.33	3243.33	3221.33	3199.33	3177.33
17	HCLTECH	1167.50	1208.83	1189.83	1170.83	1151.83	1132.83
18	HDFCBANK	824.50	831.57	827.87	824.17	820.47	816.77
19	HDFCLIFE	567.50	579.83	571.83	563.83	555.83	547.83
20	HINDALCO	968.45	993.82	983.37	972.92	962.47	952.02
21	HINDUNILVR	2148.00	2190.00	2173.50	2157.00	2140.50	2124.00
22	ICICIBANK	1401.20	1418.27	1408.97	1399.67	1390.37	1381.07
23	ITC	281.80	284.90	283.50	282.10	280.70	279.30
24	INFY	1068.70	1101.50	1088.20	1074.90	1061.60	1048.30
25	INDIGO	5299.00	5410.33	5358.83	5307.33	5255.83	5204.33
26	JSWSTEEL	1247.00	1272.80	1259.45	1246.10	1232.75	1219.40
27	JIOFIN	242.48	249.53	244.75	239.98	235.20	230.43
28	KOTAKBANK	378.15	382.98	380.86	378.73	376.61	374.48
29	LT	3948.10	3984.43	3960.03	3935.63	3911.23	3886.83
30	M&M	3129.00	3152.87	3137.97	3123.07	3108.17	3093.27
31	MARUTI	13870.00	14088.67	13983.17	13877.67	13772.17	13666.67
32	MAXHEALTH	1107.90	1131.83	1117.13	1102.43	1087.73	1073.03
33	NTPC	345.05	351.28	348.48	345.68	342.88	340.08
34	NESTLEIND	1450.00	1479.53	1468.03	1456.53	1445.03	1433.53
35	ONGC	244.95	246.56	245.57	244.58	243.59	242.60
36	POWERGRID	283.60	285.37	284.14	282.92	281.69	280.47
37	RELIANCE	1310.00	1326.27	1314.62	1302.97	1291.32	1279.67
38	SBILIFE	1863.50	1888.70	1871.05	1853.40	1835.75	1818.10
39	SHRIRAMFIN	1040.50	1056.83	1050.33	1043.83	1037.33	1030.83
40	SBIN	1036.40	1060.20	1048.05	1035.90	1023.75	1011.60
41	SUNPHARMA	1932.90	1965.10	1951.45	1937.80	1924.15	1910.50
42	TCS	2068.00	2157.33	2122.98	2088.63	2054.28	2019.93
43	TATACONSUM	1111.50	1124.10	1117.75	1111.40	1105.05	1098.70
44	TMPV	337.60	343.77	340.47	337.17	333.87	330.57
45	TATASTEEL	191.10	195.61	193.33	191.05	188.77	186.49
46	TECHM	1455.00	1493.33	1476.53	1459.73	1442.93	1426.13
47	TITAN	4570.20	4620.00	4598.95	4577.90	4556.85	4535.80
48	TRENT	2904.10	2955.10	2934.15	2913.20	2892.25	2871.30
49	ULTRACEMCO	11719.00	11817.00	11746.50	11676.00	11605.50	11535.00
50	WIPRO	175.52	178.13	177.02	175.91	174.80	173.69

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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